



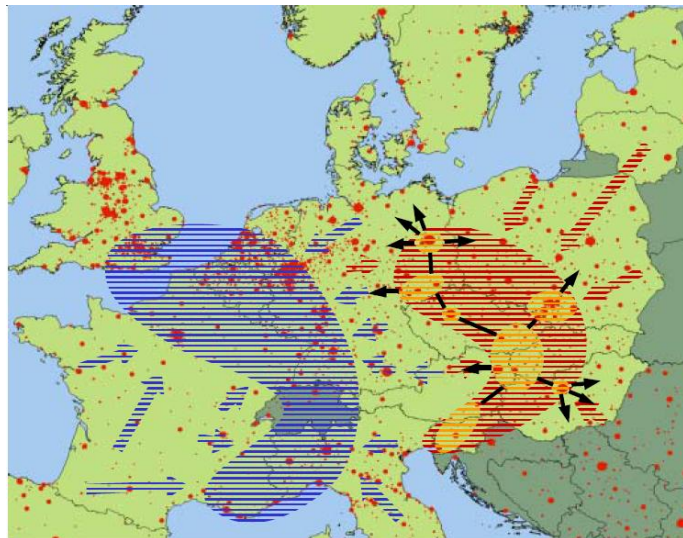
Ministry  
for  
National Economy

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***Vision for Hungary***  
*(HUB of the new European Rim)*

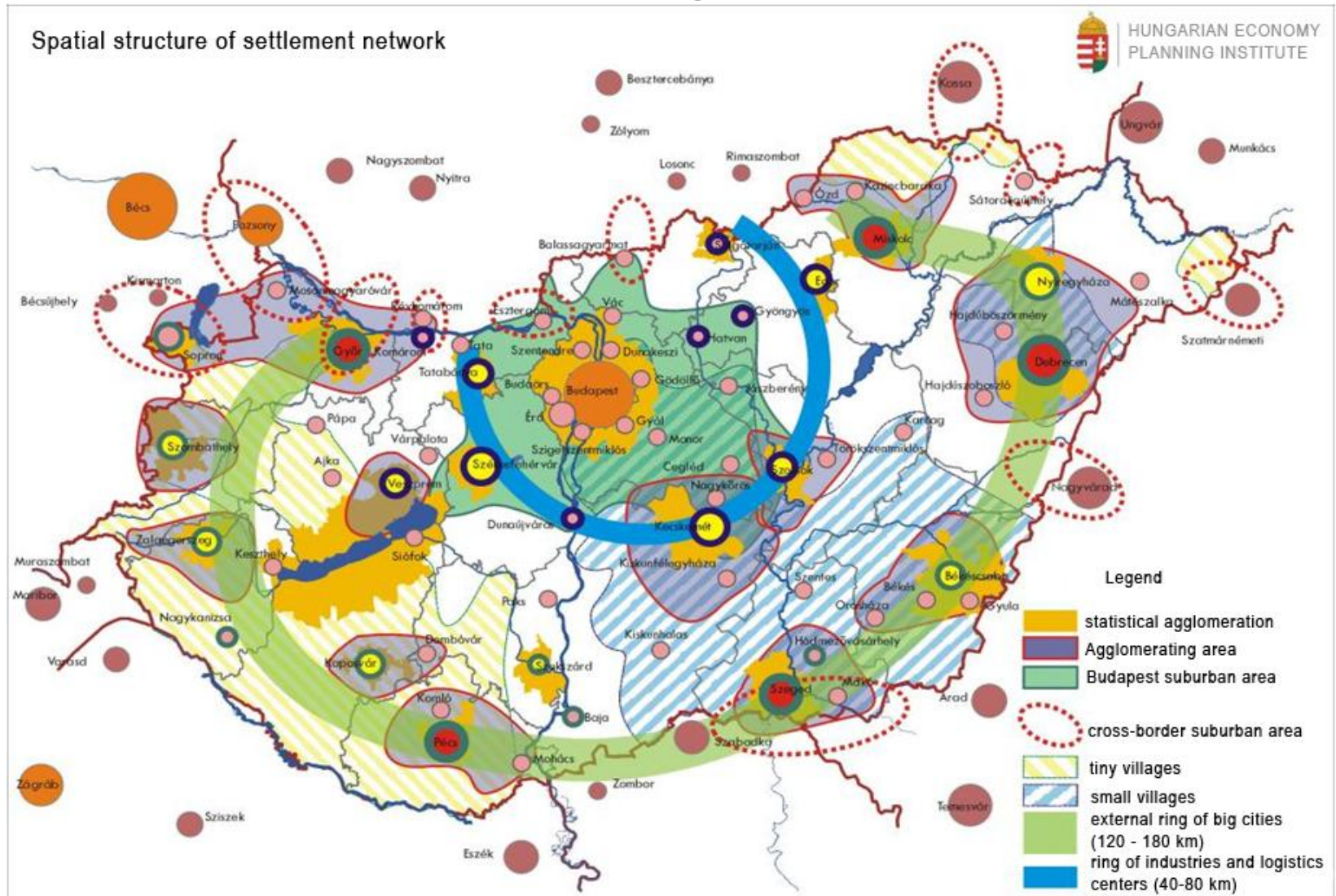
***György Matolcsy***  
*Minister for National Economy*  
*Budapest, Hungarian-Slovak Economic Forum*  
*16<sup>th</sup> November 2012*

# >> Central European HUB <<



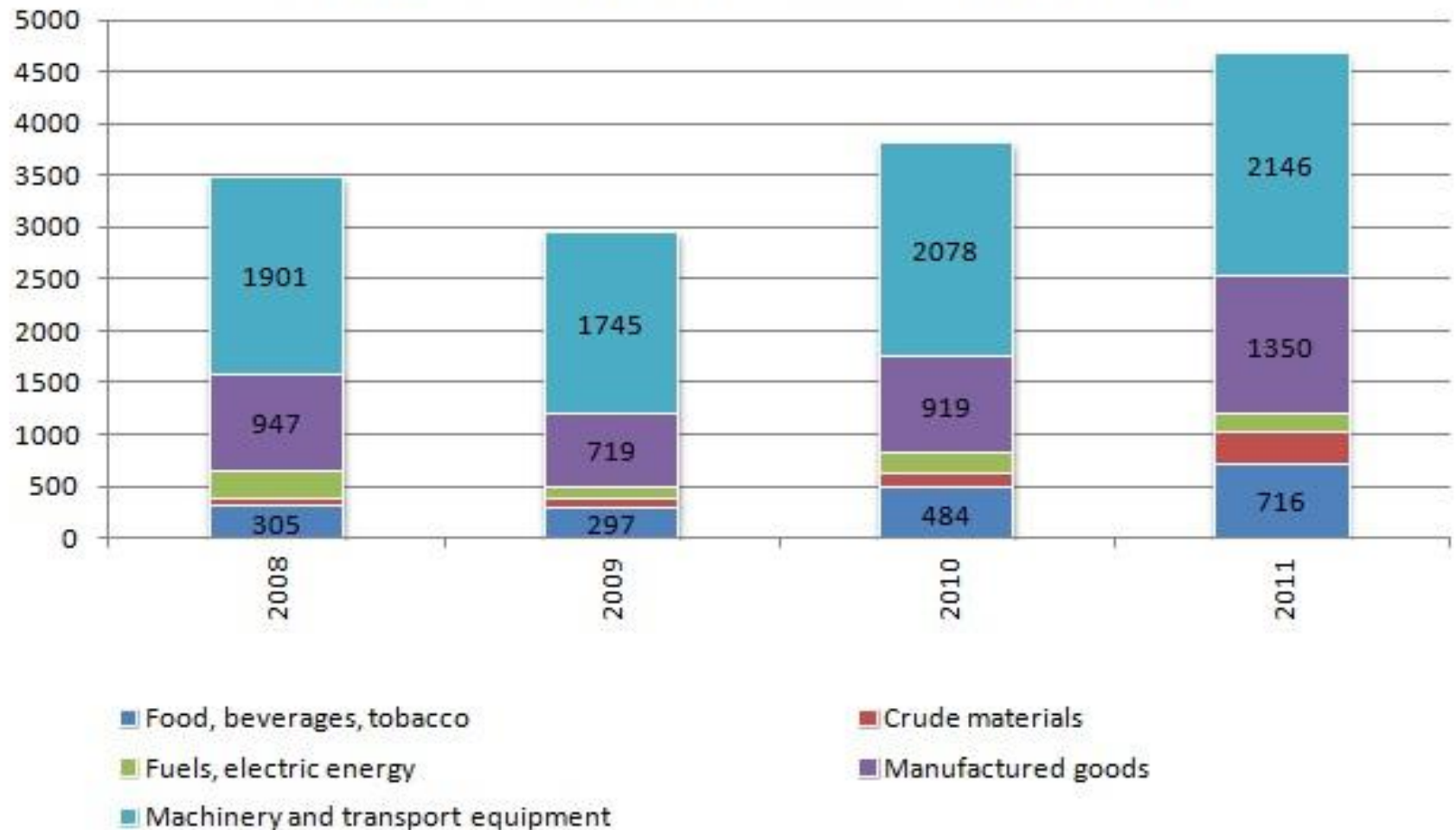
Source: Ministry for National Economy (NGM), Hungaria Economy Planning Institute

# Internal and external metropolitan rings in service of the decentralisation

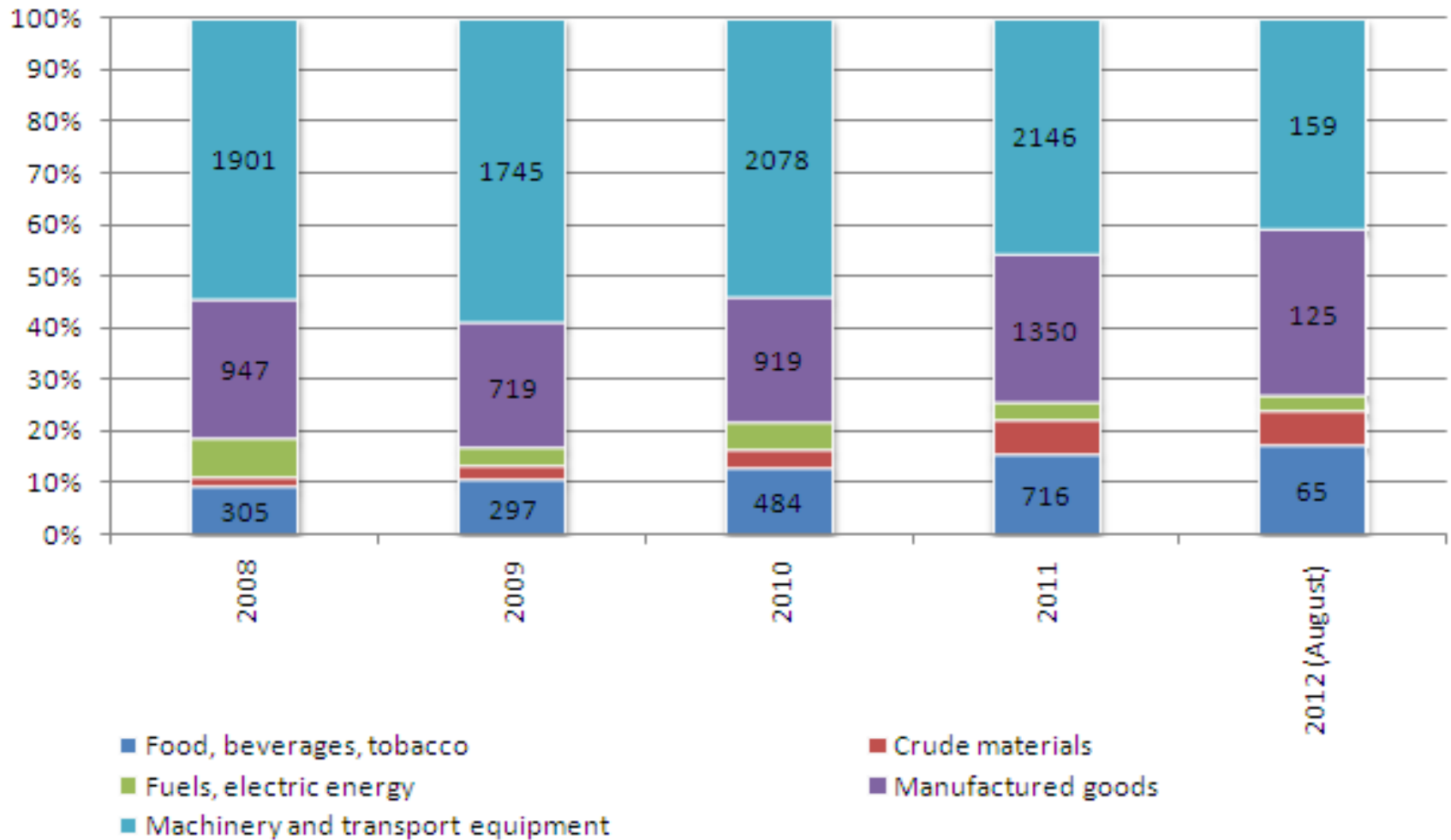


Source: Hungaria Economy Planning Institute

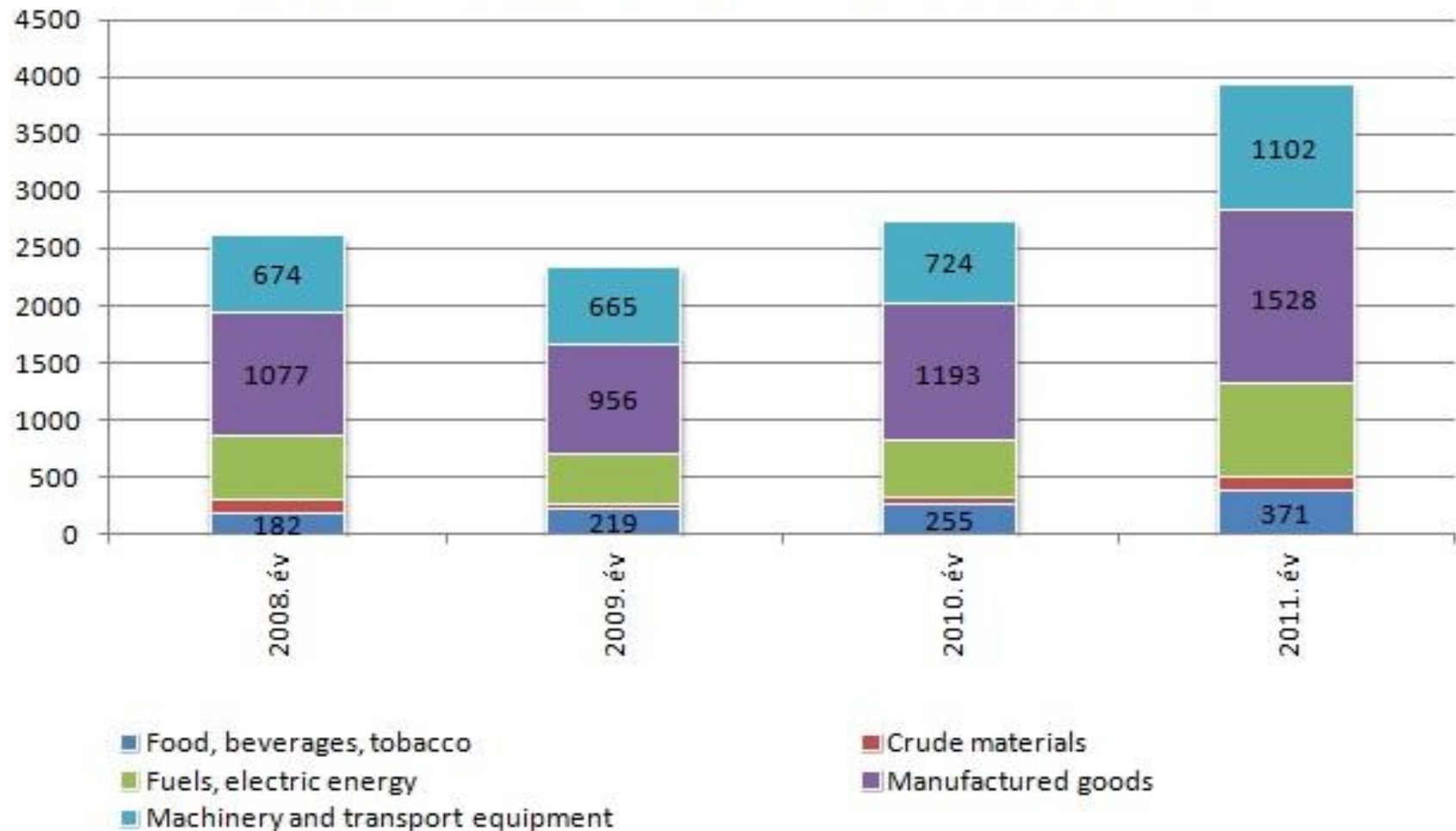
## Hungarian export to Slovakia (m EUR)



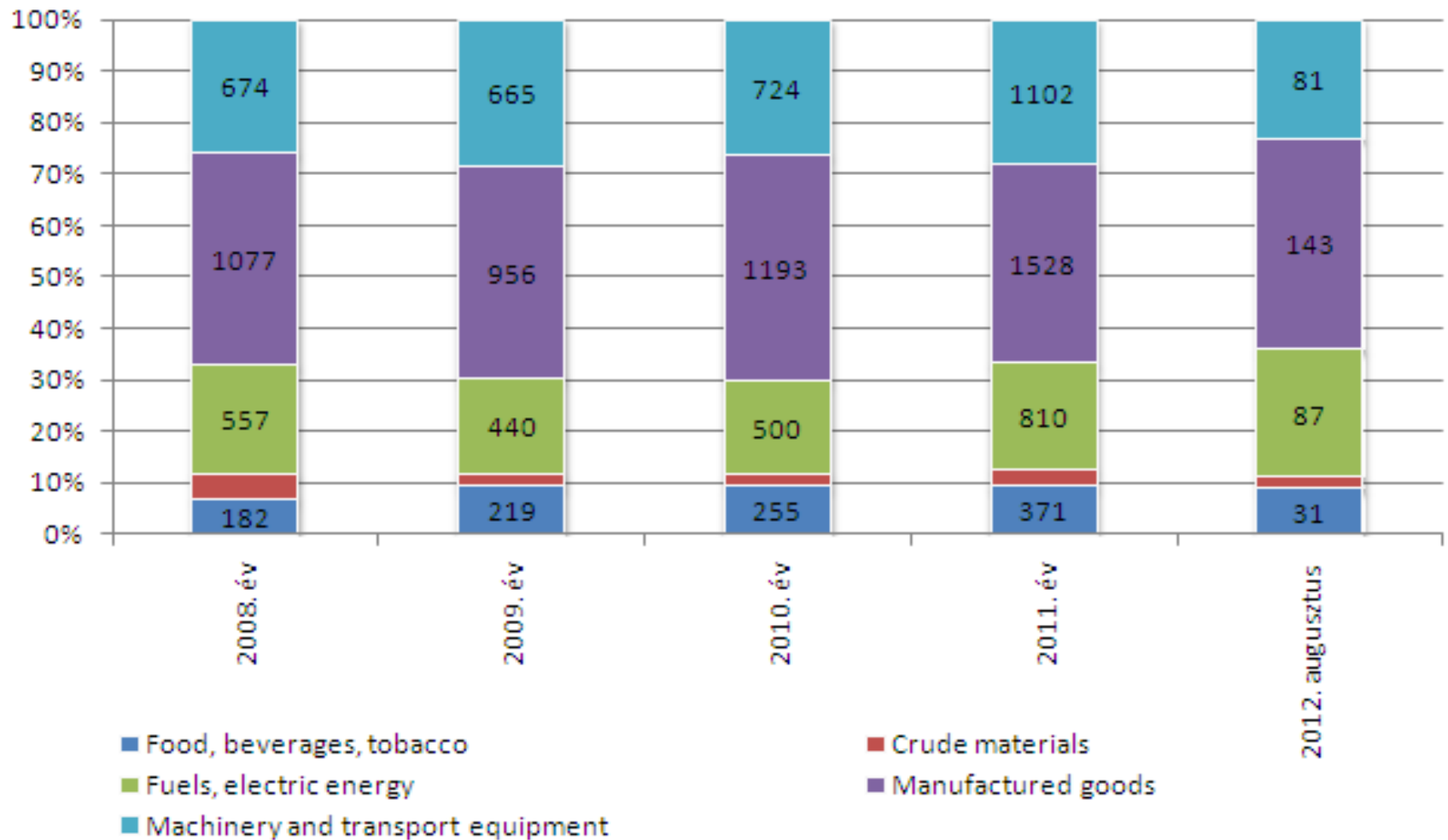
## Distribution of Hungarian export to Slovakia



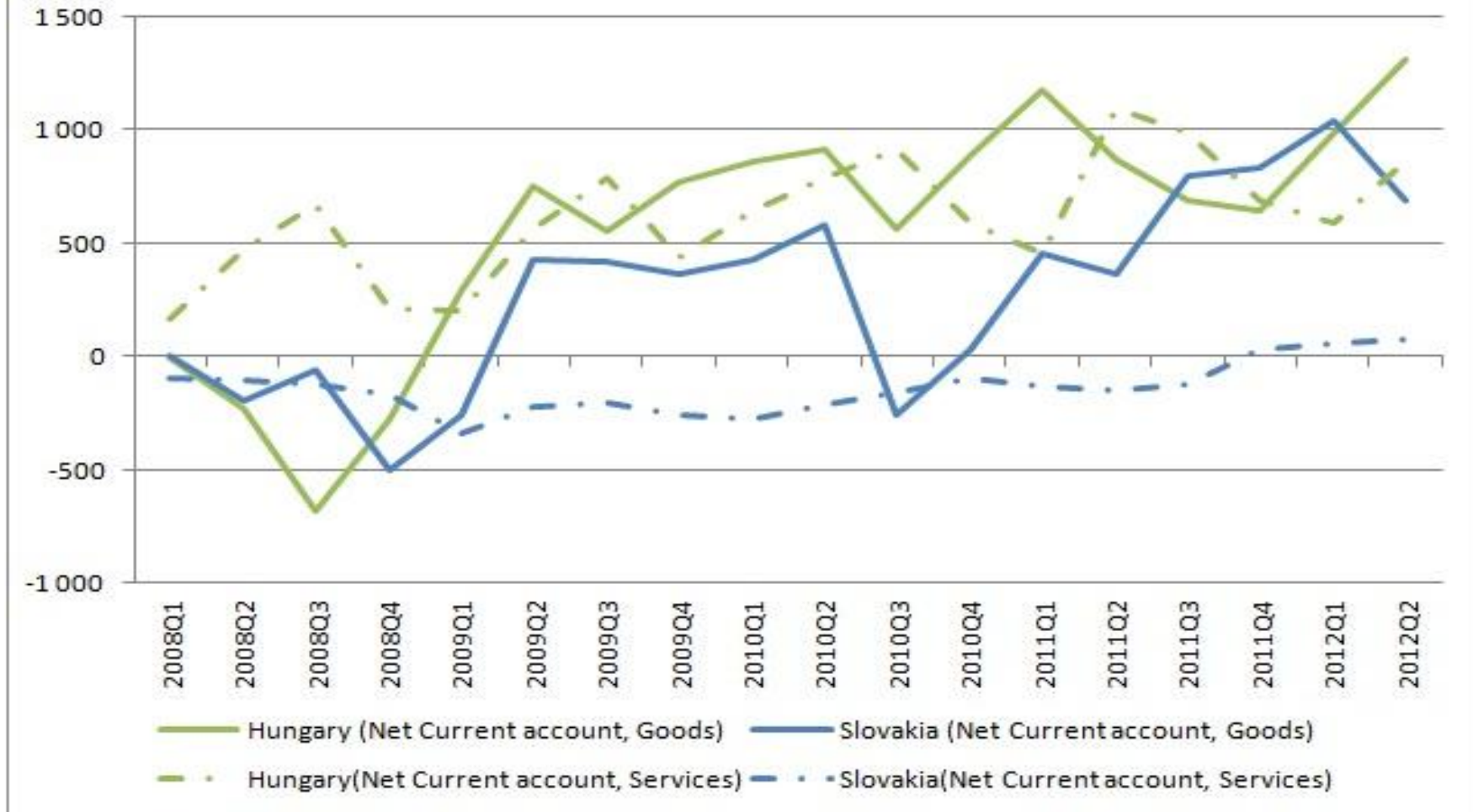
## Hungarian import from Slovakia (m EUR)



## Distribution of Hungarian import from Slovakia



## Net current account goods and services in Slovakia and Hungary (m EUR)

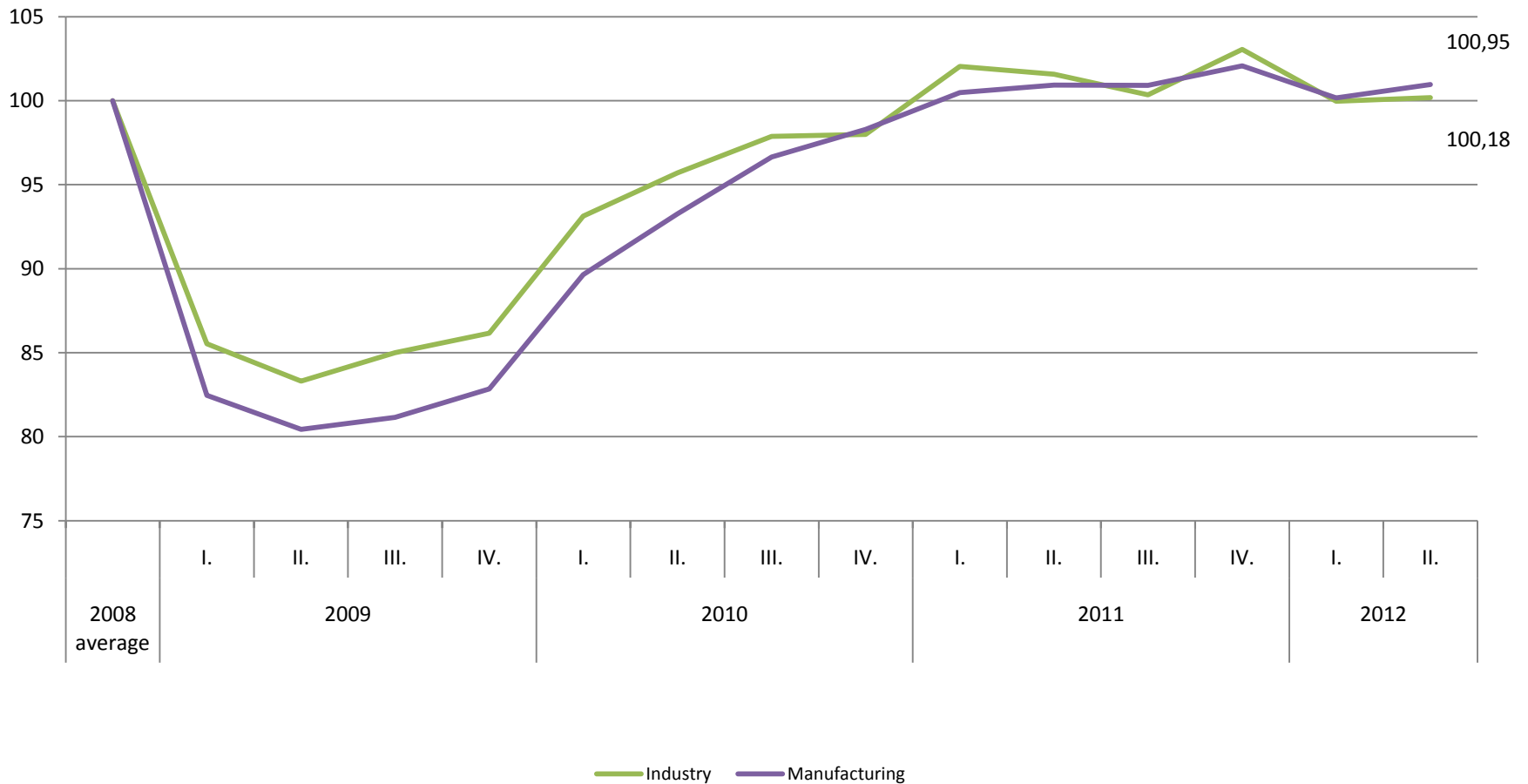




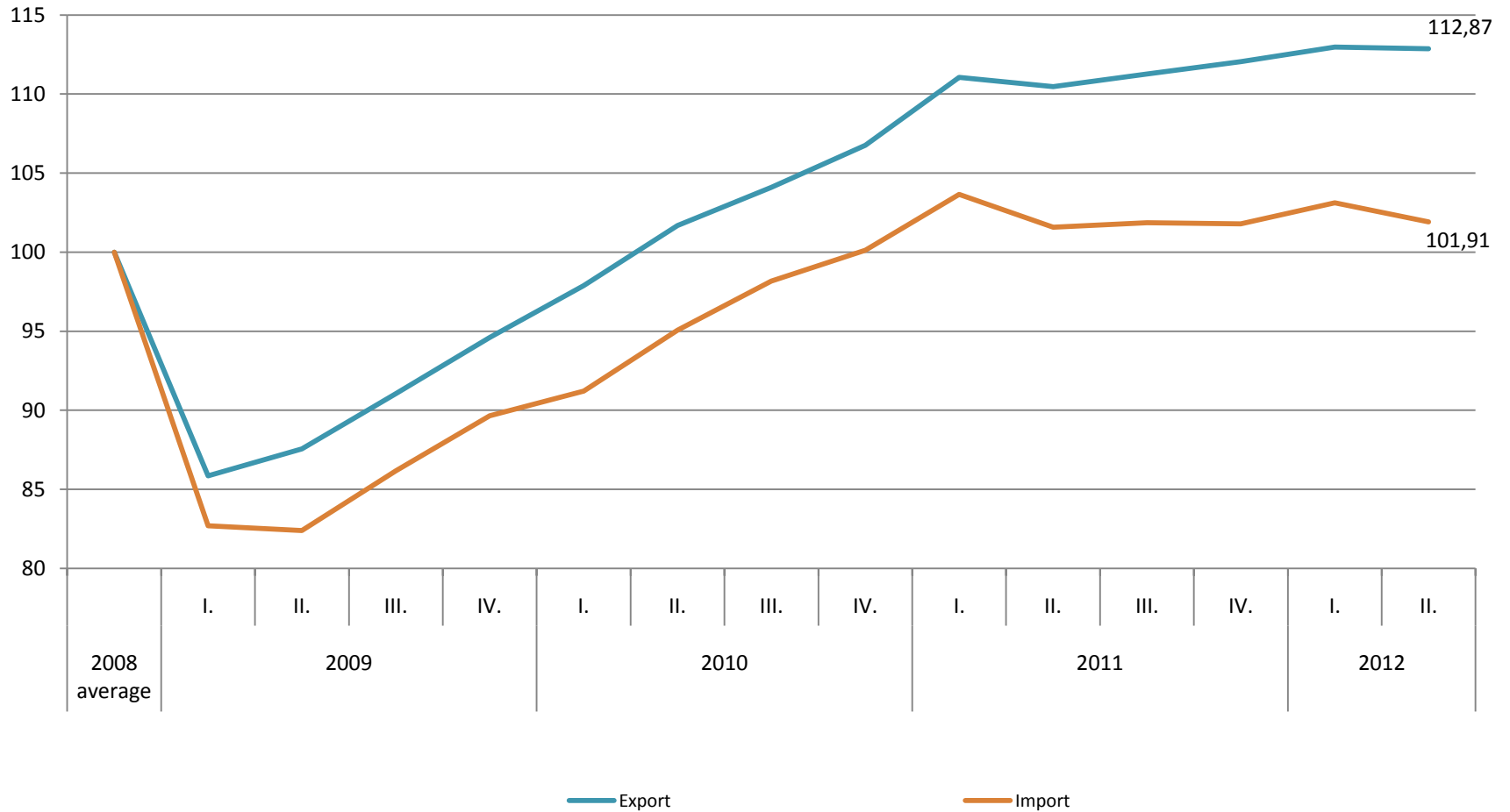
## Back to the pre-crisis level...

	Macro-economic indicators	Observed period 2012
<b>Average of 2008 =100</b>	Industry	100,18
	Manufacturing	100,95
	Export	112,87
	Import	101,91
<b>June- August 2008 = 100</b>	Activity rate	104,01
	Employment rate	100,71
<b>January-July 2008 = 100</b>	Real income (private sector)	106,4
<b>January- August 2008 = 100</b>	Tourism nights at commercial accomodations	104,92
	Income from commercial accomodation fee	106,6

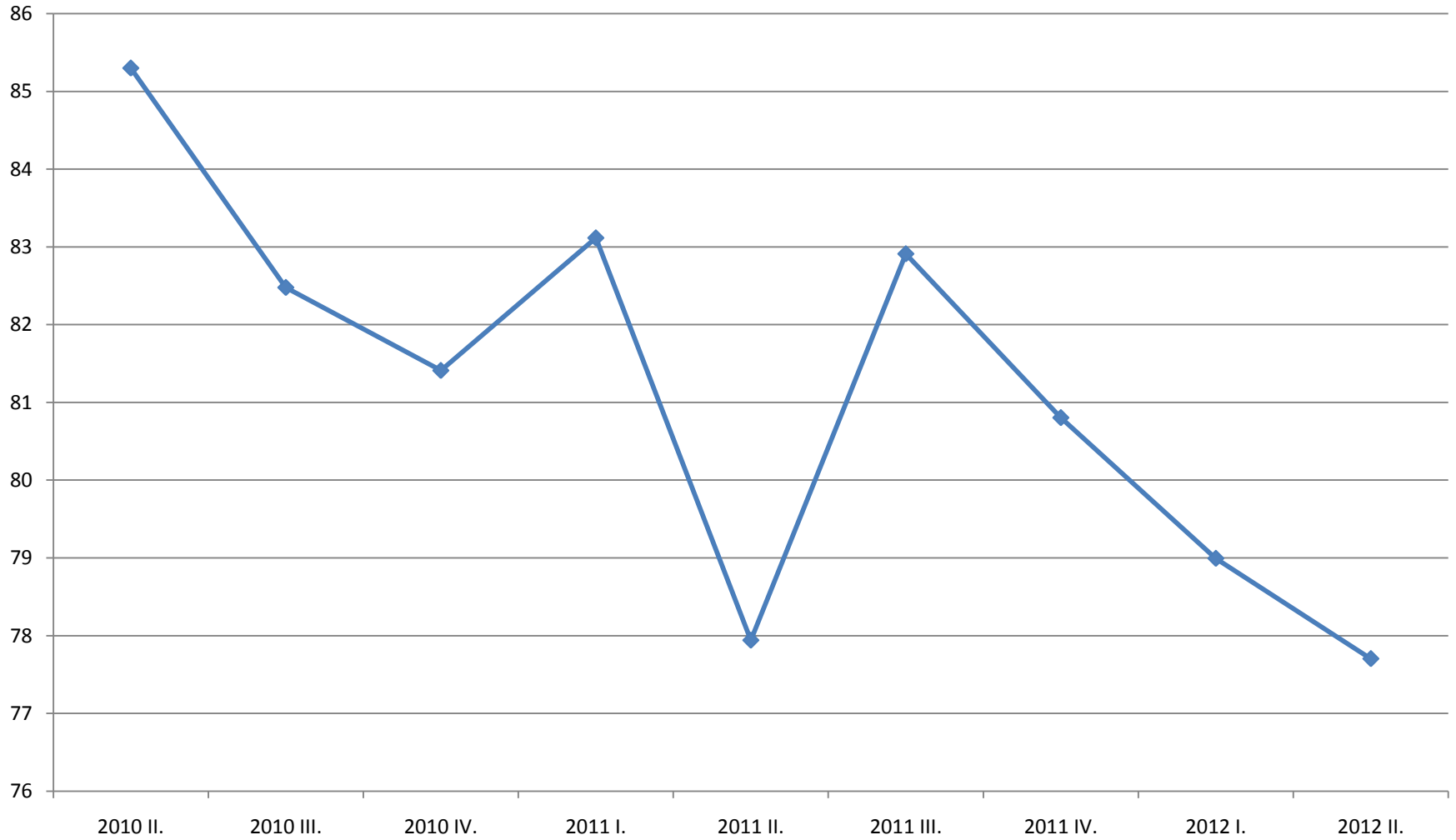
## Indices of production side GDP components (Average of 2008 = 100)



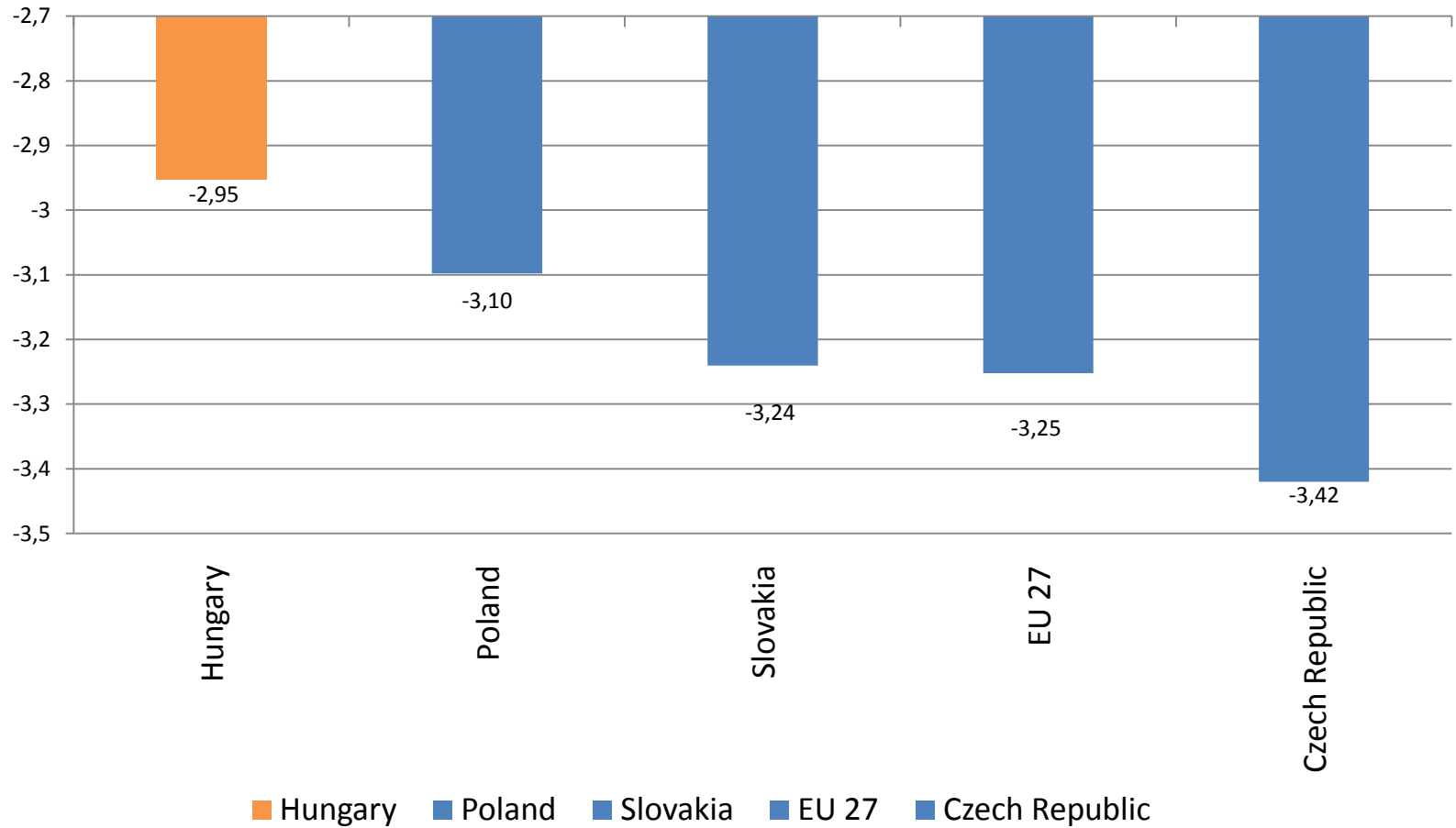
### Foreign trade turned the corner (Average of 2008 =100)



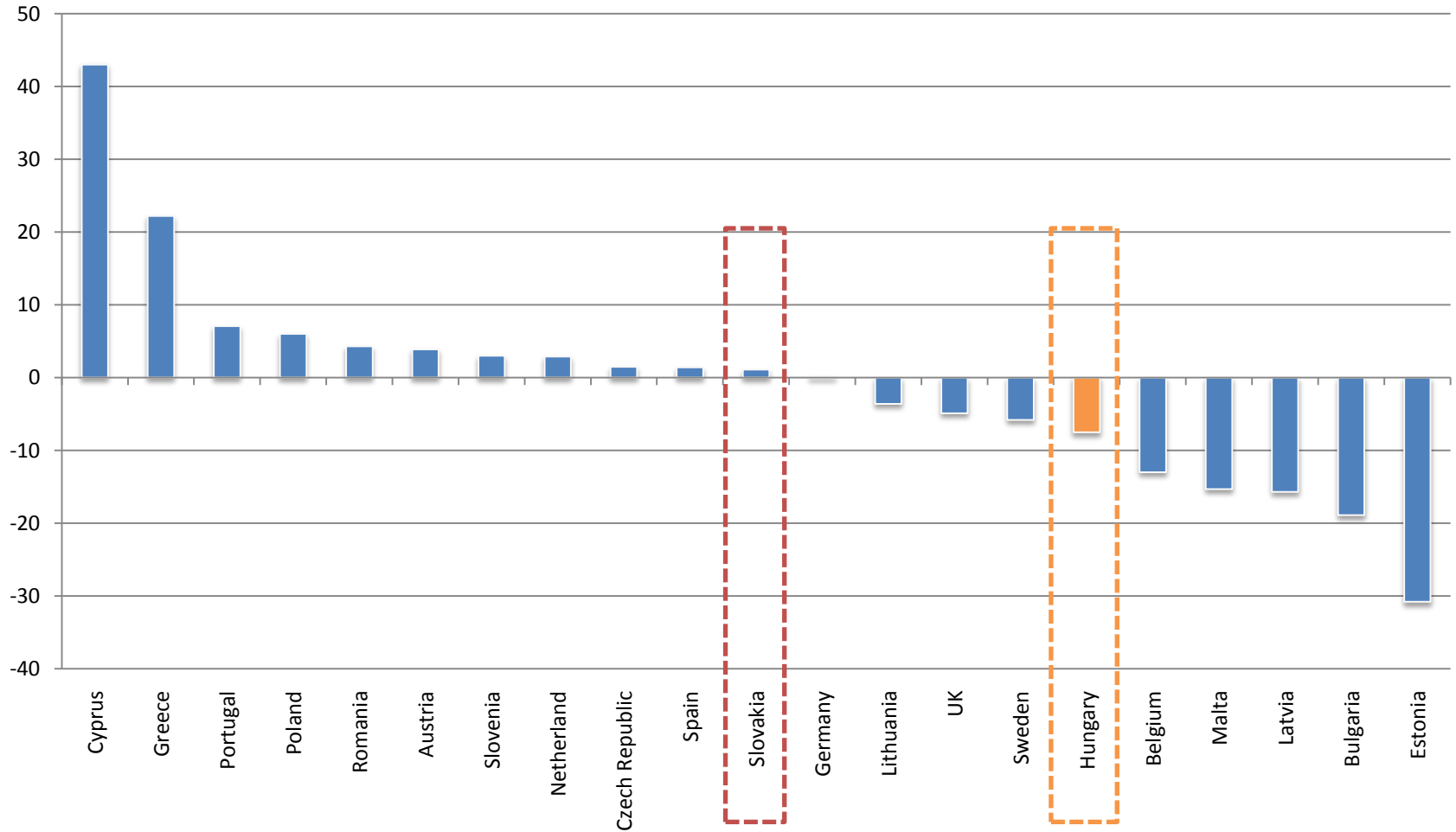
### General government gross debt in percent of GDP (%)

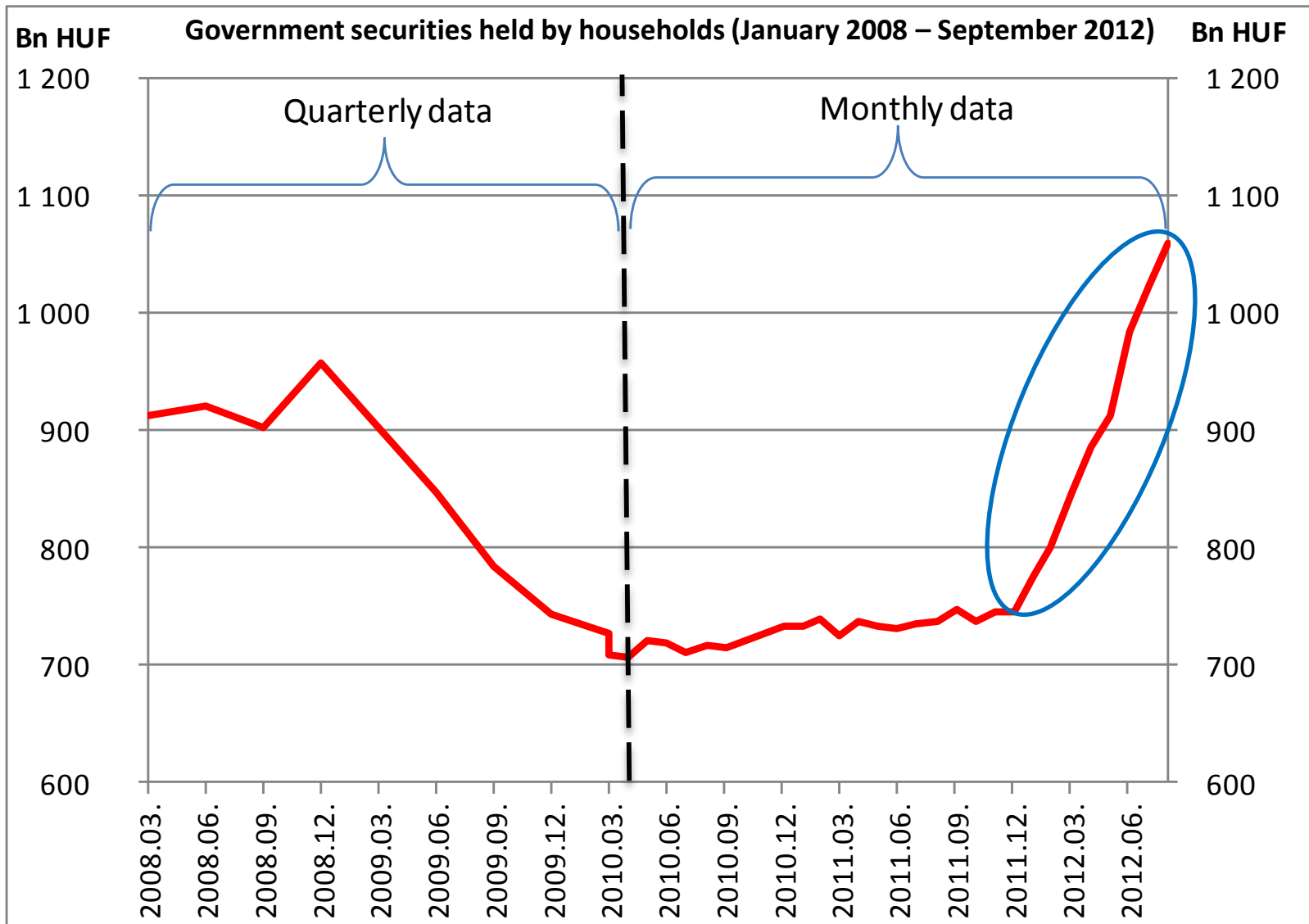


### The European Commission's forecast budget deficit for 2013

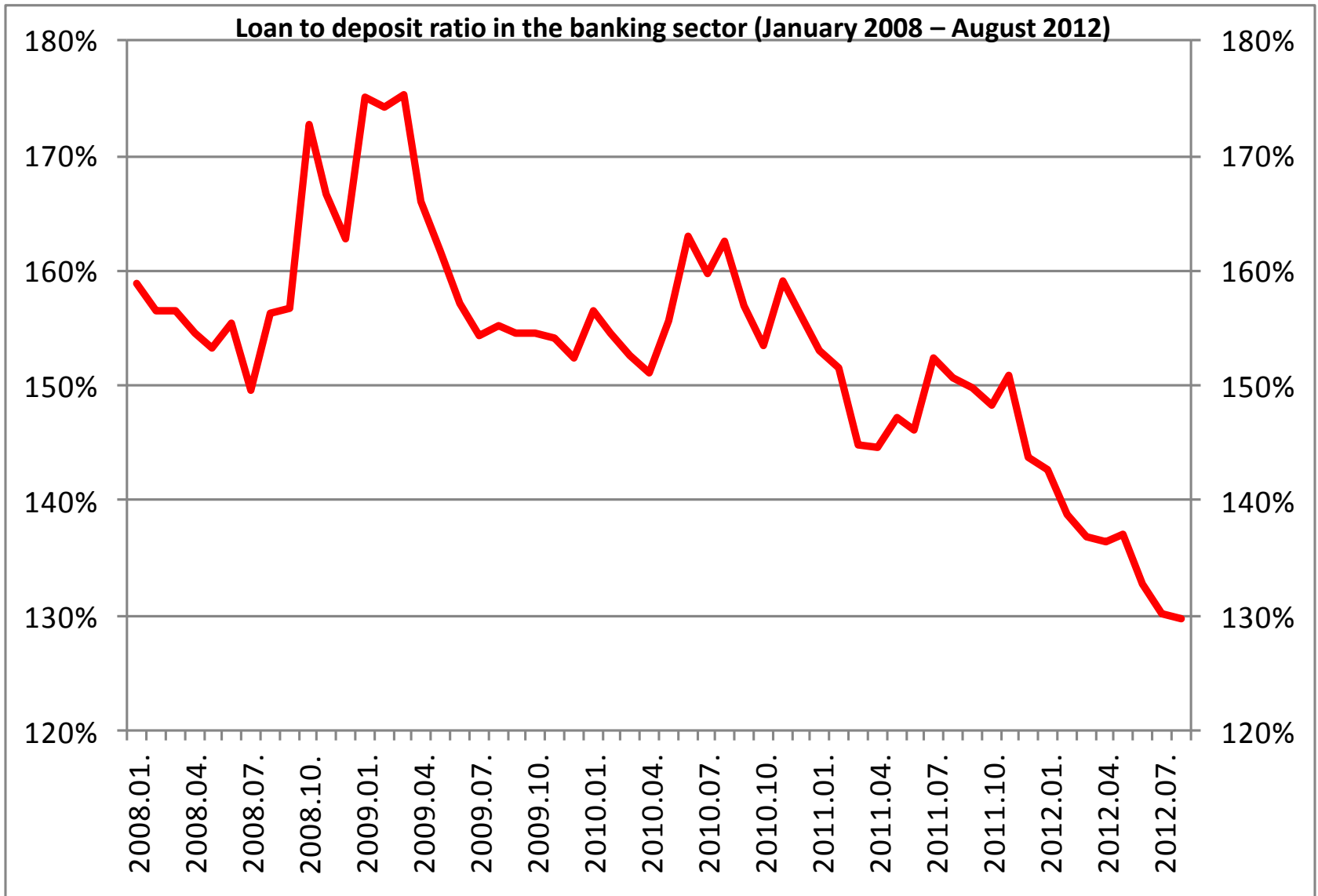


### The change in net external debt (2010q1 - 2012q2)



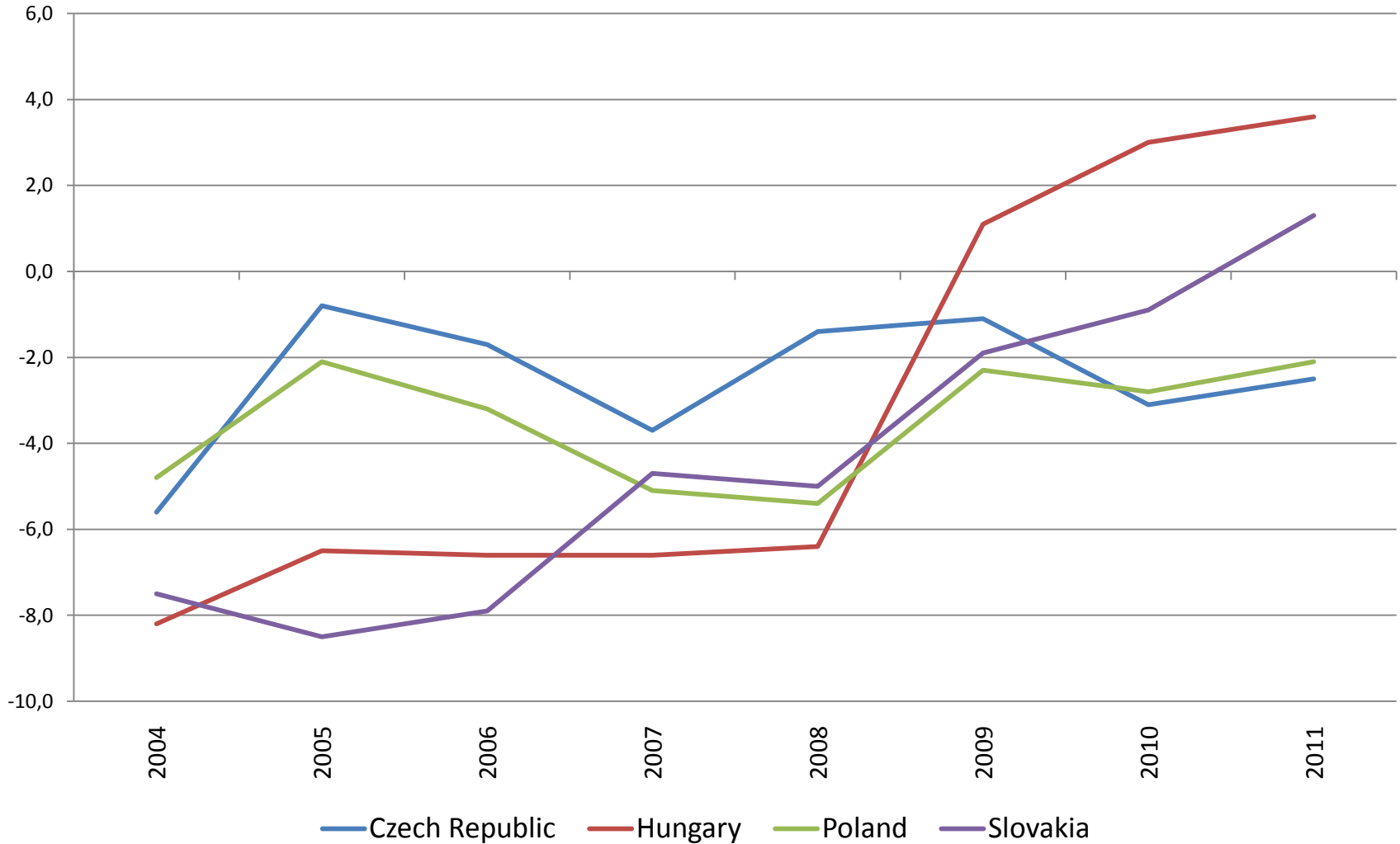


Source: Hungarian Debt Management Agency, Hungarian State Treasury

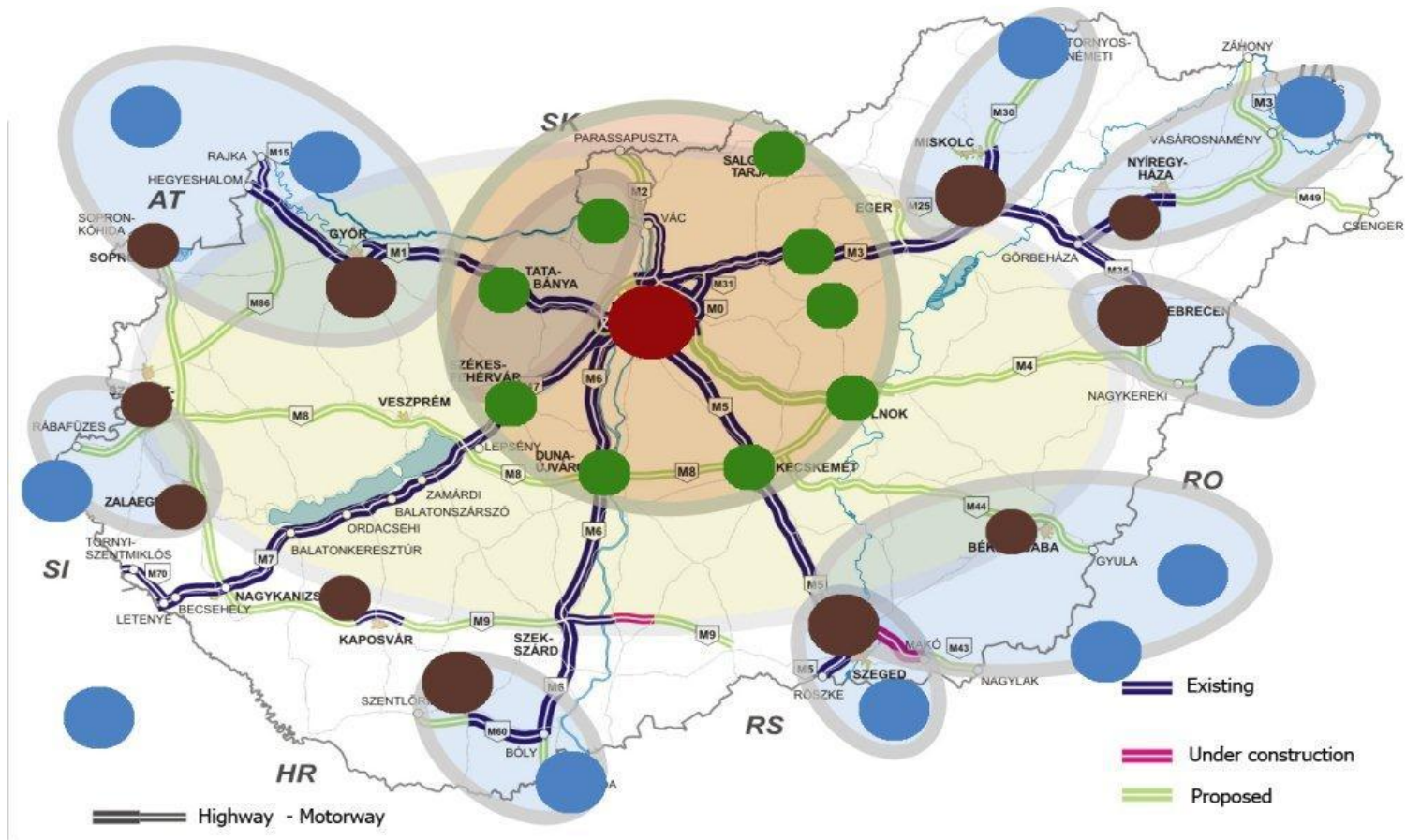




### Combined balance of current and capital account as a percentage of GDP



## Grow together in the Carpathian Basin - The cross border relations of towns



***Thank you for your  
attention!***